

Quarterly Portfolio Company Reporting Checklist

The list below outlines the metrics to disclose in Best Practices transparency. Please refer to the package criteria above for the proper use and context of each item.

STANDARD SCHEDULE OF INVESTMENTS*

(For Unrealized Investments)

- Company Name
- Security Type (Debt/Equity)
- Number of Shares
- Fund Ownership % (Fully Diluted)
- Initial Investment Date
- Fund Commitment
- Total Invested
- Current Cost
- Reported Value
- Realized Proceeds

SUPPLEMENTAL SCHEDULE OF INVESTMENTS

(In addition to the items in the Standard Schedule of Investments for all Realized and Unrealized Investments)

- LP Ownership % (Fully Diluted)
- Final Exit Date
- Valuation Policy
- Period Change in Valuation
- Period Change in Cost
- Unrealized Gains/(Losses) & Accrued Interest
- Movement Summary
- Current Quarter Investment Multiple
- Prior Quarter Investment Multiple
- Since Inception IRR

COMPANY PROFILE

(Unrealized Investments only)

- Summary Company Data
 - Company Name
 - Initial Investment Date
 - Industry
 - Headquarters
 - Company Description
 - Fund Ownership %
 - Investor Group Ownership %
 - Enterprise Valuation at Closing
 - Securities Held
 - Ticker Symbol
 - Investor Group Members
 - Management Ownership %
 - Board Representation
 - Board Members
 - Investment Commitment
 - Invested Capital
 - Reported Value
 - Realized Proceeds
 - Investment Multiple
 - Gross IRR (All Security Types)
- Investment Background
- Initial Investment Thesis
- Exit Expectations
- Recent Events & Key Initiatives
- Company Assessment
- Valuation Methodology
- Risk Assessment / Update

DETAILED COMPANY DATA

(Unrealized Investments only)

- Financial Results
 - YOY % Growth
 - LTM EBITDA (pro-forma)
 - YOY % Growth
 - EBITDA Margin
 - Total Enterprise Value (TEV)
 - TEV Multiple
 - Total Leverage
 - Total Leverage Multiple
- Investment Structure (of Fund Investment only)
 - Units/Par
 - Total Invested
 - Reported Value
 - Realized Proceeds
- Capitalization (of entire company)
 - Rate
 - Maturity
 - At Closing
 - At Period End
 - Covenant Threshold
 - Covenant Headroom (Period End)
 - Total Net Debt
 - Equity
 - Enterprise Valuation

* Included in the Audit; some items may shift to the unaudited schedules due to audit, tax or regulatory complications.